

Company Announcement

The following is a company announcement issued by Borgo Lifestyle Finance plc. ("the "Company"), in terms of the Rules of Prospects, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange ('Prospects MTF Rules').

Quote

The Company would like to reassure its bondholders that it is closely following the developments of the COVID-19 outbreak.

In this context, management is proactively managing the situation within the business to ensure the health and safety of customers and employees and the prudent management of the financial side of the business.

Unquote

Dr Jeremy Debono Company Secretary

25 March 2020