



Company Announcement

The following is a Company Announcement issued by Borgo Lifestyle Finance plc (the "Company"), in terms of the Rules of Prospects MTF, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange ('Prospects MTF Rules').

Extension of Deadline on Submission of Annual Report and Approved Financial Statements

Quote

The Company refers to the Prospects MTF Notice 07/2020, published by the Malta Stock Exchange on the 24 March 2020, regarding an extension of deadlines on the submission of financial information emanating from Prospects MTF Rules, specifically providing:

'The deadline on submission of the Annual Report and approved financial statements, including Auditor's report, emanating from the Prospects MTF Rule 4.11.12 Table 1 No 1, will be extended by two months from the current four month deadline'.

The Company is hereby informing its bondholders that in view of the present COVID-19 situation, the Company shall avail itself of the deadline extension granted by the Malta Stock Exchange to submit its Annual Report and Audited Financial Statements for the financial year ended 31 December 2019. To this effect, the Company shall postpone publishing its Annual Report and Audited Financial Statements for the financial year ended 31 December 2019 to a future date that will be communicated in due course, whilst remaining within the parameters of the said Notice.

Unquote

Dr Jeremy Debono
Company Secretary

13 April 2020