

Company Announcement

The following is a Company Announcement issued by Borgo Lifestyle Finance p.l.c. (the “**Company**”) bearing company registration number C88245 and having its registered address situated at Vault 14, Level 2, Valletta Waterfront, Floriana, FRN 1914, Malta, issued in terms of the Rules of Prospects, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange (‘Prospects MTF Rules’).

Annual General Meeting

The following is a Company Announcement issued by the Company pursuant to Rule 4.11.13 of the Prospects MTF Rules:

Quote

The Annual General Meeting of the Company is scheduled to meet on Tuesday, 30th June 2020 at 1300hrs Malta time via teleconference call, to *inter alia* consider, and if deemed fit approve the following matters:

1. The approval of the Company’s audited financial statements for the period ended 31st December 2019;
2. The re-appointment of the Directors of the Company;
3. The re-appointment of Baker Tilly as the Company’s auditors;
4. Any other matters arising.

Unquote



Dr Jeremy Debono
Company Secretary

Date: 24 June 2020
Reference No: BLF 04/2020