

Company Announcement

The following is a Company Announcement issued by Borgo Lifestyle Finance plc (the “**Company**”) bearing company registration number C88245 and having its registered address at Vault 14, Level 2, Valletta Waterfront, Floriana, FRN 1914, Malta in terms of the Rules of Prospects MTF, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange (‘Prospect MTF Rules’).

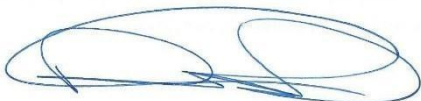
Publication of Audited Financial Statements of Relais Borgo Santo Pietro

QUOTE

The Company makes reference to section 11.3 of its Company Admission Document ('CAD') dated 25th January, 2019 wherein it informed the market that the financial statements of Relais Borgo Santo Pietro will be published on the issuer’s website throughout the lifetime of the bond. The Company hereby announces that the aforementioned 2019 audited financial statements are now available on:

<https://borgolifestylefinance.mt/relais-borgo-santo-pietro-fs-2019/>

UNQUOTE



Dr Jeremy Debono
Company Secretary

Date 15th October 2020
Reference No: BLF 10/2020