

Company Announcement

The following is a Company Announcement issued by Borgo Lifestyle Finance p.l.c. (the “**Company**”) bearing company registration number C 88245 and having its registered address situated at Vault 14, Level 2, Valletta Waterfront, Floriana, FRN 1914, Malta, issued in terms of the Rules of Prospects MTF, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange (‘Prospects MTF Rules’).

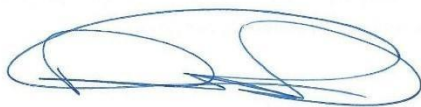
Postponement of Publication of Financial Sustainability Forecasts for 2021

Quote

Reference is made to Company Announcement BLF22 wherein the Company informed the market that a Board of Directors meeting was scheduled for today, the 16th of December 2020 to consider, and if deemed appropriate, approve the Company’s Financial Sustainability Forecast for 2021. The Company’s Board of Directors met via teleconference facilities and duly considered the Financial Sustainability Forecasts for 2021, whereby it was deemed appropriate to postpone the meeting to a later date.

With reference to Prospects MTF Rule 4.11.12 Table 1 Financial Information No. 3, the Board of Directors of the Company is hereby advising its bondholders that it shall publish its Financial Sustainability Forecasts for 2021 by no later than the end of April 2021.

Unquote



Dr Jeremy Debono
Company Secretary

Date: 16 December 2020
Reference No: BLF 15/2020