

## Company Announcement

The following is a Company Announcement issued by Borgo Lifestyle Finance plc (the “**Company**”) bearing company registration number C88245 and having its registered address at Vault 14, Level 2, Valletta Waterfront, Floriana, FRN 1914, Malta in terms of the Rules of Prospects MTF, the market regulated as a multi-lateral trading facility operated by the Malta Stok Exchange (‘Prospect MTF Rules’).

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## Publication of Financial Information

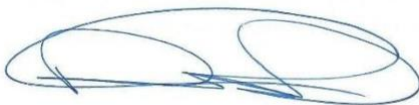
### QUOTE

The Company would like to inform the market that it is currently facing difficulties in publishing the Company’s annual report and audited annual consolidated financial statements for the year ending 31<sup>st</sup> December 2020, and the financial sustainability forecast for 2021 by no later than the end of April as highlighted in the Prospects MTF Rule 4.11.12.

The Company has encountered subsequent delays in the sourcing and provision of data and documentation required for the completion of the accounts in view of the COVID-19 situation, whereby restrictions have been imposed.

Whereas the Company has strived to meet the target date, due to circumstances which are beyond its control, it is hereby announcing that due to the unforeseen circumstances aforementioned, it will be delaying the publishing of its annual report and audited annual consolidated financial statements for the year ending 31<sup>st</sup> December 2020, and the financial sustainability forecasts for 2021 by no later than 30<sup>th</sup> June 2021.

### UNQUOTE



**Dr Jeremy Debono**  
**Company Secretary**

Date 29<sup>th</sup> March 2021  
Reference No: BLF 16/2021