

**BLF - BORGO LIFESTYLE FINANCE PLC**

Financial Statement	31/12/2022
Current Assets	1,891,006
Credits vs clients	17,833
Other credits	1,873,173
Current Liabilities	(1,352,378)
Other liabilities	(1,347,934)
Income tax payable	(4,444)
<b>Current Net Assets</b>	<b>538,628</b>
MY Satori	7,487,390
Financial assets	2,820,000
Intangible assets	159,999
<b>Fixed Assets</b>	<b>10,467,389</b>
<b>NET CAPITAL INVESTED</b>	<b>11,006,017</b>
Cash and cash equivalents	(302,418)
Debt securities issued	5,000,000
<b>Net financial position</b>	<b>4,697,582</b>
Retained earnings	(120,754)
Net profit	94,466
Share capital and reserves	6,334,724
Capital and reserves	6,308,436
<b>TOTAL SOURCES</b>	<b>11,006,017</b>

P&L	31/12/2022
Revenue	1,592,723
<b>Total revenue</b>	<b>1,592,723</b>
Direct costs	(615,721)
Administrative expenses	(353,093)
<b>EBITDA</b>	<b>623,909</b>
Depreciation	(275,000)
<b>EBIT</b>	<b>348,909</b>
Finance costs	(250,000)
<b>Profit before tax</b>	<b>98,910</b>
Taxes	(4,444)
<b>Net profit</b>	<b>94,466</b>

**Cash flow statement**
**31/12/2022**

EBITDA	623,909
Inventories, receivables and other credits variation	121,939
Current and intragroup liabilities variation	(293,082)
Finance income	163,723
Finance costs	(250,000)
Cash flow from operations	366,489
Depreciation	286,602
Unlevered cash flow	653,091
Free cash flow before debt	653,091
Other long term liabilities variation	-
Free cash flow to equity	653,091
Capital and reserves variation	-
Free cash flow	653,091