Borgo Lifestyle Finance

BLF - BORGO LIFESTYLE FINANCE PLC

Financial Statement31/12/2022Current Assets1,891,006Credits vs clients17,833Other credits1,873,173Current Liabilities(1,352,378)Other liabilities(1,347,934)Income tax payable(4,444)Current Net Assets538,628MY Satori7,487,390Financial assets2,820,000Intangible assets159,999Fixed Assets10,467,389NET CAPITAL INVESTED11,006,017Cash and cash equivalents(302,418)Debt securities issued5,000,000Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436TOTAL SOURCES11,006,017		
Credits vs clients17,833Other credits17,833Other credits1,873,173Current Liabilities(1,352,378)Other liabilities(1,347,934)Income tax payable(4,444)Current Net Assets538,628MY Satori7,487,390Financial assets2,820,000Intangible assets159,999Fixed Assets10,467,389NET CAPITAL INVESTED11,006,017Cash and cash equivalents(302,418)Debt securities issued5,000,000Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	Financial Statement	31/12/2022
Credits vs clients17,833Other credits17,833Other credits1,873,173Current Liabilities(1,352,378)Other liabilities(1,347,934)Income tax payable(4,444)Current Net Assets538,628MY Satori7,487,390Financial assets2,820,000Intangible assets159,999Fixed Assets10,467,389NET CAPITAL INVESTED11,006,017Cash and cash equivalents(302,418)Debt securities issued5,000,000Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436		
Other credits1,873,173Current Liabilities(1,352,378)Other liabilities(1,347,934)Income tax payable(4,444)Current Net Assets538,628MY Satori7,487,390Financial assets2,820,000Intangible assets10,467,389NET CAPITAL INVESTED11,006,017Cash and cash equivalents(302,418)Debt securities issued5,000,000Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	Current Assets	1,891,006
Current Liabilities(1,352,378)Other liabilities(1,347,934)Income tax payable(4,444)Current Net Assets538,628MY Satori7,487,390Financial assets2,820,000Intangible assets159,999Fixed Assets10,467,389NET CAPITAL INVESTED11,006,017Cash and cash equivalents(302,418)Debt securities issued5,000,000Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	Credits vs clients	17,833
Other liabilities(1,347,934)Income tax payable(4,444)Current Net Assets538,628MY Satori7,487,390Financial assets2,820,000Intangible assets159,999Fixed Assets10,467,389NET CAPITAL INVESTED11,006,017Cash and cash equivalents(302,418)Debt securities issued5,000,000Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	Other credits	1,873,173
Income tax payable(4,444)Current Net Assets538,628MY Satori7,487,390Financial assets2,820,000Intangible assets159,999Fixed Assets10,467,389NET CAPITAL INVESTED11,006,017Cash and cash equivalents(302,418)Debt securities issued5,000,000Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	Current Liabilities	(1,352,378)
Current Net Assets538,628MY Satori7,487,390Financial assets2,820,000Intangible assets159,999Fixed Assets10,467,389NET CAPITAL INVESTED11,006,017Cash and cash equivalents(302,418)Debt securities issued5,000,000Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	Other liabilities	(1,347,934)
MY Satori7,487,390Financial assets2,820,000Intangible assets159,999Fixed Assets10,467,389NET CAPITAL INVESTED11,006,017Cash and cash equivalents(302,418)Debt securities issued5,000,000Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	Income tax payable	(4,444)
Financial assets2,820,000Intangible assets159,999Fixed Assets10,467,389NET CAPITAL INVESTED11,006,017Cash and cash equivalents(302,418)Debt securities issued5,000,000Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	Current Net Assets	538,628
Intangible assets159,999Fixed Assets10,467,389NET CAPITAL INVESTED11,006,017Cash and cash equivalents(302,418)Debt securities issued5,000,000Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	MY Satori	7,487,390
Fixed Assets10,467,389NET CAPITAL INVESTED11,006,017Cash and cash equivalents(302,418)Debt securities issued5,000,000Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	Financial assets	2,820,000
NET CAPITAL INVESTED11,006,017Cash and cash equivalents(302,418)Debt securities issued5,000,000Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	Intangible assets	159,999
Cash and cash equivalents(302,418)Debt securities issued5,000,000Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	Fixed Assets	10,467,389
Debt securities issued5,000,000Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	NET CAPITAL INVESTED	11,006,017
Net financial position4,697,582Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	Cash and cash equivalents	(302,418)
Retained earnings(120,754)Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	Debt securities issued	5,000,000
Net profit94,466Share capital and reserves6,334,724Capital and reserves6,308,436	Net financial position	4,697,582
Share capital and reserves6,334,724Capital and reserves6,308,436	Retained earnings	(120,754)
Capital and reserves 6,308,436	Net profit	94,466
	Share capital and reserves	6,334,724
TOTAL SOURCES 11,006,017	Capital and reserves	6,308,436
	TOTAL SOURCES	11,006,017

P&L	31/12/2022
Revenue	1,592,723
Total revenue	1,592,723
Direct costs	(615,721)
Administrative expenses	(353,093)
EBITDA	623,909
Depreciation	(275,000)
EBIT	348,909
Finance costs	(250,000)
Profit before tax	98,910
Taxes	(4,444)
Net profit	94,466

Vaults 14 Level 2 - Valletta Waterfront Floriana FRN 1914 - Malta



Cash flow statement	31/12/2022
EBITDA	623,909
Inventories, receivables and other credits variation	121,939
Current and intragroup liabilities variation	(293,082)
Finance income	163,723
Finance costs	(250,000)
Cash flow from operations	366,489
Depreciation	286,602
Unlevered cash flow	653,091
Free cash flow before debt	653,091
Other long term liabilities variation	-
Free cash flow to equity	653,091
Capital and reserves variation	-
Free cash flow	653,091

COMPANY REGISTRATION NUMBER: C 88245

Vaults 14 Level 2 - Valletta Waterfront Floriana FRN 1914 - Malta **Borgo** Lifestyle Finance