

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Borgo Lifestyle Finance plc (the “**Company**”) bearing company registration number C88245, in terms of the Rules of Prospects MTF, the market regulated as a multilateral trading facility operated by the Malta Stock Exchange (“**Prospect MTF Rules**”).

Resignation of Non-Executive Director*QUOTE*

The Company announces that Mr Stuart P Blackburn, holder of ID card number 437884M has tendered his resignation from the Board of Directors of the Company as well as from the Audit Committee with effect from the 15th of November 2022 due to his retirement.

The Company thanks Mr. Blackburn for his loyal service as an independent, Non- Executive Director as well as a member of the audit committee.

The Company will update the public further on the appointment of a new independent, non-Executive Director and member of the audit committee in the coming days.

UNQUOTE

Katia Cachia
Company Secretary
15th November 2022

Reference number: BLF/54