

BLF - BORG LIFESTYLE FINANCE PLC

Financial Statement	31/12/2023
Current Assets	2,758,349
Credits vs clients	7,886
Other credits	2,750,462
Current Liabilities	(1,918,582)
Other liabilities	(1,857,008)
Income tax payable	(61,574)
Current Net Assets	839,767
MY Satori	8,640,000
Other fixed assets	38,867
Financial assets	2,820,000
Intangible assets	159,999
Fixed Assets	11,658,866
NET CAPITAL INVESTED	12,498,632
Cash and cash equivalents	(7,354)
Debt securities issued	5,000,000
Net financial position	4,992,646
Retained earnings	283,709
Net profit	7,553
Share capital and reserves	7,214,724
Capital and reserves	7,505,986
TOTAL SOURCES	12,498,632

P&L	31/12/2023
Revenue	1,636,674
Total revenue	1,636,674
Direct costs	(923,439)
Administrative expenses	(227,633)
EBITDA	485,602
Depreciation	(192,955)
EBIT	292,647
Finance costs	(250,000)
Profit before tax	42,647
Taxes	(35,094)
Net profit	7,553

COMPANY REGISTRATION NUMBER: C 88245

52, Christopher Street
Valletta - VLT 1462 Malta

Borgo
Lifestyle
Finance

Cash flow statement **31/12/2023**

EBITDA	485,602
Inventories, receivables and other credits variation	305,607
Current and intragroup liabilities variation	(579,002)
Finance income	163,723
Finance costs	(250,000)
Cash flow from operations	125,930
Depreciation	192,955
Unlevered cash flow	318,885
Free cash flow before debt	318,885
Other long term liabilities variation	-
Free cash flow to equity	318,885
Capital and reserves variation	-
Free cash flow	318,885