

Company Announcement

The following is a company announcement issued by Borgo Lifestyle Finance p.l.c. (the “**Company**”) bearing company registration number C 88245 and having its registered address situated at 52, St Christopher Street, Valletta, VLT 1462 Malta issued in terms of the Rules of Prospects MTF, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange.

Financial Sustainability Forecast for 2026

QUOTE

Further to company announcement MSE REF: BLF 79, the Company would like to inform its investors that the Financial Sustainability Forecasts for the year 2026 have been approved by the Board of Directors and are available for viewing on the Company’s website:

<https://borgolifestylefinance.mt/investor-relations-section>

These Financial Sustainability Forecasts have been prepared on the basis of the following assumptions, which have been reviewed, taking into account the experience acquired during the twelve-month period ended 31st December 2025.

Annual revenues and costs have been forecasted based on management experience and management’s expectation regarding future business growth.

A) Revenues:

Revenues are expected to be in line with what was recorded in 2025. The Charter weeks have not yet been fully booked for 2026 however the trend for the luxury market is positive and the company expects the same number of charters as compared to 2025.

B) Direct costs:

Staff budget: these are expected to increase compared to 2025 due to the rise of Cost of Living.

Other direct costs, especially fuel costs, are expected to rise with the possibility of lack of supply due to the current situation in the Middle East.

C) Administrative costs:

It is expected that the administrative costs would be in line with what was recorded in 2025.

D) Provision for depreciation

Depreciation is expected to remain as per previous years since there is no intention to incur any substantial capital expenditure during 2026.

UNQUOTE



Dr Katia Cachia

Company Secretary

29 April 2026

Reference No: BLF/80